FINEX'14

Exploration meets the City



The Geological Society 22nd-23rd October

FINEX'14 will continue to focus on the role of private and institutional funding of exploration, development and mining. Although exploration budgets fell last year from an all time high, many projects find attracting investment difficult, even though metals prices remain above the long-term average.

This will be the 4th biennial conference that brings together financiers and explorers/ developers in a series of presentations by experts from banks, boutique finance houses, stockbrokers and investor relations. From the mining sector, both major and junior companies are represented and these are illustrated overleaf.

FINEX' 14 is organised by Minsouth, the local society of the IOM³, the Mineral Deposits Study Group of the Geological Society, and the Association of Mining Analysts. The chair of the organising committee is John McGloin, Amara Mining plc

Programme

FINEX'14 will cover a wide range of topics associated with funding exploration and development by experts prominent in their field. A selection of presentations is given below.

22nd October 2014

Introduction by John McGloin, CEO, Amara Mining plc

Presentations include:

New Frontiers in Exploration

Charlie Williams – Terravision
David Ovadia-World Bank Consultant

The Julius Wernher lecture

Harry Parker, Technical Director, AMEC

Financing Major Projects

Major Bank Financing: tbc

What is risk insurance for?: Bernie Haldevaag,

Aspen Insurance

Financing Junior Exploration

Royalty Financing: Juan Alvarez, Anglo-Pacific Resource Valuation: Charlie Gibson, Edison

The day will close with drinks at Villandry, Waterloo Place, sponsored by AMEC

23rd October 2014

Introduction by David Manning, President, The Geological Society
Presentations include:

Exploring and Funding for Tomorrow's Demand

Funding on AIM: Marcus Bailey, Ernst and Young Exploration and Funding (CIS): John Smelt,

Kazakhmys

Private Equity Financing: Mark Sawyer, Greenstone Resources

Feasibility and Funding: Mark Campodonic, SRK

South Sudan: Mark Parker, Equator Gold

What You Need Post Discovery

Building a company: Louis da Silva, Affero Investor Relations; What sells: Tony Mahalski, Mahalski Partners

The conference will close with sponsored drinks; Students into Mining

Registration

Registration is through the MinSouth website (<u>www.minsouth.org.uk</u>) and AMA (www.ama.org.uk). Registration, including lunch, refreshments and evening drinks on both days, is £150 for MinSouth, AMA, and MDSG members, £190 non-members; daily rates are £80 and £100 respectively. Student tickets £25 per day.

Conference Workshop Tuesday 21st October AMEC Professional Training

In collaboration with FINEX'14 AMEC is running a CPD endorsed training course on Tuesday 21st October entitled:

Codes and Standards for the Public Reporting of Exploration Results, Mineral Resources and Mineral Reserves.

For more information and to register please email: julian.aldridge@amec.com



Conference Venue
The Geological Society,
Burlington House,
Piccadilly

Networking and Sponsorship

FINEX'14 has sponsored networking events including tea and coffee breaks, lunches and evening receptions. We are also offering gold, silver and bronze sponsorship levels to interested companies including displaying logos and company information in the conference handbook and programme.

For details see www.finex2014.co.uk or www.minsouth.org.uk